

### About Hellaby Holdings

Hellaby Holdings is an NZSX listed investment company with controlling shareholdings in a diversified range of New Zealand and Australian industrial, distribution and retail businesses. The company listed on the New Zealand stock exchange in 1994, with a group of sound, well-performing companies that form the core of the group as it is today.

Since 1994 Hellaby Holdings has developed a diversified asset portfolio, generally through the opportunistic, counter-cyclical acquisition and improvement of underperforming assets.

Hellaby Holdings is an active, hands-on owner of assets, with a 'buy, build and harvest' investment strategy. The company generally views itself as a long-term owner of assets, and actively engages with management teams to deliver value. Hellaby Holdings employs over 2,400 people through its 15 investments in New Zealand and Australia.

### Current Investment Portfolio

The Hellaby Holdings' investment portfolio is currently grouped into four key groupings. Hellaby Holdings has a 100% interest in the following businesses:

#### Automotive:

<b>Brake &amp; Transmission NZ</b> <a href="http://www.bntnz.co.nz">www.bntnz.co.nz</a>   <a href="http://www.autolign.co.nz">www.autolign.co.nz</a>   <a href="http://www.shockshop.co.nz">www.shockshop.co.nz</a>	Automotive parts distributor
<b>HCB Technologies</b> <a href="http://www.hcb.co.nz">www.hcb.co.nz</a>	Automotive and industrial battery supplier
<b>Diesel Distributors</b> <a href="http://www.dieseldistributors.co.nz">www.dieseldistributors.co.nz</a>   <a href="http://www.dieseldistributors.com.au">www.dieseldistributors.com.au</a>	Diesel engine components distributor
<b>TRS Tyre &amp; Wheel</b> <a href="http://www.trstyreandwheel.co.nz">www.trstyreandwheel.co.nz</a>	Tyre and wheel importer and distributor

#### Packaging:

<b>Eldex Packaging</b> <a href="http://www.eldex.com">www.eldex.com</a>	Packaging manufacturer and distributor
<b>PPL</b>	Packaging manufacturer and distributor
<b>Chequer Packaging</b>	Packaging manufacturer and distributor

#### Equipment:

<b>AB Equipment</b> <a href="http://www.abequipment.co.nz">www.abequipment.co.nz</a>	Materials-handling and construction equipment, and forklift rentals
<b>Eurolift NZ</b> <a href="http://www.eurolift.co.nz">www.eurolift.co.nz</a>	Materials-handling and forklift rentals

#### Footwear:

<b>Hannahs</b> <a href="http://www.hannahs.co.nz">www.hannahs.co.nz</a>   <a href="http://www.pulpshoes.com.au">www.pulpshoes.com.au</a>	Specialty shoe retailer
<b>No 1 Shoes</b> <a href="http://www.no1shoes.co.nz">www.no1shoes.co.nz</a>	Discount shoe retailer

## Share Information

**Issued Shares:** 50,647,698  
**Issued Capital Notes:** 50,000,000  
**NZX Ticker:** HBY

### Share Registrar

Computershare Investor Services Limited  
Private Bag 92 119  
Auckland, 1020  
Telephone +64 9 488 8700  
Facsimile +64 9 488 8787  
Email: [enquiry@computershare.co.nz](mailto:enquiry@computershare.co.nz)

## Dividends

Hellaby Holdings' current dividend policy has as a guideline the distribution of 50 per cent of tax paid profit, with imputation credits attached only to the extent that these are available from taxation payments.

Hellaby Holdings operates a Dividend Reinvestment Plan whereby holders of ordinary shares may elect to forgo their rights to receive dividends and receive fully paid ordinary shares in Hellaby Holdings instead.

## Capital Notes

The notes are listed on the NZDX.

## Financial Overview

	12 months to 30 June 2009 NZ \$m	12 months to 30 June 2008 NZ \$m	12 months to 30 June 2007 NZ \$m
<b>Revenue</b>	480,716	519,982	451,431
<b>Net trading EBITDA</b>	26,450	46,788	35,601
<b>Net trading surplus</b>	7,315	24,657	17,240
<b>Net profit before tax &amp; discontinued</b>	7,374	27,457	17,562
<b>Net profit after tax</b>	707	4,679	(9,829)
<b>Total equity</b>	<b>84,560</b>	<b>90,550</b>	<b>80,638</b>
<b>Total assets</b>	<b>247,135</b>	<b>304,417</b>	<b>304,840</b>

## Balance Date

30 June

## Governance & Management

**John Maasland** Non-executive Chairman  
**John Williamson** Chief Executive Officer and Managing Director  
**Richard Jolly** Chief Financial Officer and Company Secretary  
**Neil MacCulloch** Chief Operating Officer

## Contacts

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The information provided in this Fact Sheet provides a summary only and should be read in conjunction with the interim and annual results announcements and documentation produced by Hellaby Holdings Limited.